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YOU SHOULD READ THIS DOCUMENT IN ITS ENTIRETY. IF YOU ARE IN ANY  
DOUBT AS TO HOW TO DEAL WITH IT, YOU SHOULD CONSULT YOUR LEGAL,  
FINANCIAL OR OTHER PROFESSIONAL ADVISER AS SOON AS POSSIBLE.

**THIESS**

# SECOND SUPPLEMENTARY BIDDER'S STATEMENT

The MACA Board unanimously **RECOMMENDS** that you  
**ACCEPT**

in the absence of a superior proposal and subject to an independent  
expert concluding, and continuing to conclude, that the Offer is  
Favourable to MACA Shareholders

## the Cash Offer by

**Thiess Group Investments Pty Ltd** ACN 659 649 055  
TO ACQUIRE ALL OF YOUR ORDINARY SHARES IN  
**MACA Limited** ACN 144 745 782

**FOR \$1.025 CASH FOR EACH MACA SHARE**

Please call 1800 990 475 (for calls made within Australia) or +61 1800 990 475 (for calls made from outside Australia) from Monday to Friday between 8:30am and 5:30pm (Sydney, Australia time) if you require assistance with your acceptance.

Financial Advisers



Legal Adviser



# Second Supplementary Bidder's Statement

## 1. Introduction

This document is a second supplementary bidder's statement under section 643 of the *Corporations Act 2001* (Cth). It is the second supplementary Bidder's Statement (**Second Supplementary Bidder's Statement**) issued by Thiess Group Investments Pty Ltd ACN 659 649 055 (**Bidder**) in relation to the Bidder's off-market takeover offer to acquire all of the ordinary shares in MACA Limited ACN 144 745 782 (**MACA**) contained in the Bidder's Statement dated 26 July 2022 and lodged with the Australian Securities and Investments Commission (**ASIC**) on 26 July 2022 (**Original Bidder's Statement**) as supplemented by the Bidder's first supplementary Bidder's Statement dated 8 August 2022 (**First Supplementary Bidder's Statement**).

This Second Supplementary Bidder's Statement supplements, and should be read together with, the First Supplementary Bidder's Statement and the Bidder's replacement Bidder's Statement dated 8 August 2022 (**Replacement Bidder's Statement**) which replaced the Original Bidder's Statement.

This Second Supplementary Bidder's Statement will prevail to the extent of any inconsistency with the First Supplementary Bidder's Statement and the Replacement Bidder's Statement.

## 2. Other Notices

Unless the context otherwise requires, terms defined in the Replacement Bidder's Statement have the same meaning as in this Second Supplementary Bidder's Statement.

A copy of this Second Supplementary Bidder's Statement was lodged with ASIC on [●] 2022. Neither ASIC nor any of its officers takes any responsibility for the contents of this Bidder's Statement.

## 3. Supplementary Information

### No objection from ACCC Condition fulfilled

The Bidder is pleased to advise that the Condition set out in section 9.9(a)(ii) of the Replacement Bidder's Statement (**No objection from ACCC Condition**) has been fulfilled (so that the Offer has become free of that Condition). All other conditions remain in full force and effect.

**Annexure A** includes a copy of the formal notice under section 630(4) of the Corporations Act in respect of the fulfilment of the 'No objection from ACCC Condition'.

## 4. Approval of the Second Supplementary Bidder's Statement

This Second Supplementary Bidder's Statement has been approved by a resolution of the directors of Thiess Group Investments Pty Ltd.

Dated [●] 2022

Signed for and on behalf of Thiess Group Investments Pty Ltd by:

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Director

**Attachment A – Notice under section 630(4) of the Corporations Act**